



Press Release

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Aareal Bank AG arranged financing of €160 million for La Sociedad General Inmobiliaria

Wiesbaden, Madrid, 16 September 2014 – Aareal Bank AG arranged a €160 million financing for La Sociedad General Inmobiliaria (LSGI), one of the major shopping centre investors and developers in Spain and with investments in several other European countries. The financing is granted for the Plaza Norte 2 shopping centre in Madrid, of which Aareal Bank provided €106.7 million and a local bank €53.3 million. Aareal Bank is acting as Arranger and Agent of the facility.

The regional prime shopping centre Plaza Norte 2 was inaugurated in 2004 and comprises approx. 45,000 sqm of gross leasable area distributed in more than 200 retail units, in which major national and international retailers can be found. Plaza Norte 2 is part of the Megapark Retail Park, located in the north of the city, one of the largest retail destinations in the Madrid metropolitan area.

“We are delighted to strengthen our existing lending relationship with LSGI through this deal. Due to the close cooperation among all partners, this significant and complex transaction was closed in a very short period of time”, said Rüdiger Staab, General Manager of Aareal Bank’s Madrid representative office.

Aareal Bank

Aareal Bank AG, whose shares are traded in Deutsche Börse’s MDAX segment, is a leading international property specialist. The Bank concentrates its business activities on the Structured Property Financing and the Consulting/Services segments. The Structured Property Financing segment encompasses all of Aareal Bank’s property financing and funding activities. In this segment, the Bank facilitates property investment projects for its domestic and international clients, within the framework of a three-continent strategy covering Europe, North America and Asia. In the Consulting/Services segment, Aareal Bank offers the housing industry and the commercial property sector services and products for managing residential property portfolios and processing payment flows. www.aareal-bank.com